

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/03/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Date Submitted Neo Telemedia Limited 01/04/2015

I. Movements in Authorised Share Capital

1. Ordinary Shares				
(1) Stock code : <u>08167</u> Descri	ption :	Ordinary Shares		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	10,000,000,000	HK\$0.10	HK\$1,000,000,000.00	
Increase/(decrease)	Nil		Nil	
Balance at close of the month	10,000,000,000	HK\$0.10	HK\$1,000,000,000.00	
(2) Stock code : Descri	ption :			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

## 2. Preference Shares

Stock code : Descri	ption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 3. Other Classes of Shares

Stock code : Description :				
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

Total authorised share capital at the end of the month (*State currency*) : **HK\$1,000,000,000.00** 

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,754,920,793			
Increase/ (decrease) during the month	NIL			
Balance at close of the month	2,754,920,793			

III. Details of Movements in Issued Share Capital

Share Options (under S	hare Option Sc	hemes of the Is	suer)		<u> </u>	
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement dur	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and			0			
class of shares	Constant	E	Concelled	T		
issuable 1.Exercise Price	Granted	Exercised	Cancelled	Lapsed		
HK\$1.07						
ΠΚφ1.07						
Meeting approved						
(22/7/2002)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	3,000,000
(Note 1)						
2 Eveneiro Drice						
2.Exercise Price HK\$0.628						
ΠΚφυ.υ2ο						
Meeting approved						
(19/12/2012)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	70,000,000
(Note 1)						
2						
3.Exercise Price HK\$						
Meeting approved						
( / / )						
Ordinary shares						
(Note 1)						
			Total A. (Ordi		Nil	
			,	rence shares)		
	1 1 0		(	(Other class)		
Total funds raised durin options (State currency)		om exercise of		Nil		
options (State currency)	)		. <u></u>			

Warrants to Issue Shares of t	he Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
AGM approval date:	$\sum_{i}$	/				
(dd/mm/yyyy)2.	<u> </u>	/ )				
<u></u>	$\backslash$					
		$\backslash$				
( / / )		$\backslash$				
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )		$\backslash$				
Subscription price		$\rightarrow$				
AGM approval date:		/				
(dd/mm/yyyy)	( /	/ )				
3.			$\backslash$			
( / / )			$\longrightarrow$			
Stock code (if listed)			$\backslash$			
Class of shares				$\backslash$		
issuable (Note 1)				$\backslash$		
Subscription price EGM approval date				$\backslash$		
(if applicable)				$\backslash$		
	( /	/ )		$\backslash$		
4.				$\backslash$		
				$\backslash$		
				\	\	<u> </u>
( / / ) Stock code (if listed)					$\backslash$	
Class of shares					$\backslash$	
icouphia (Note 1)					$\backslash$	
					$\backslash$	
EGM approval date (if applicable)					$\backslash$	$\backslash$
(dd/mm/yyyy)	( /	/ )				$\backslash$
	× '	,				$\backslash$
		Tota	1 B. (Ordin	nary shares)		_ \
			(Prefere	ence shares)		. \
			(0	Other class)		- \

For Main Board and GEM listed issuers

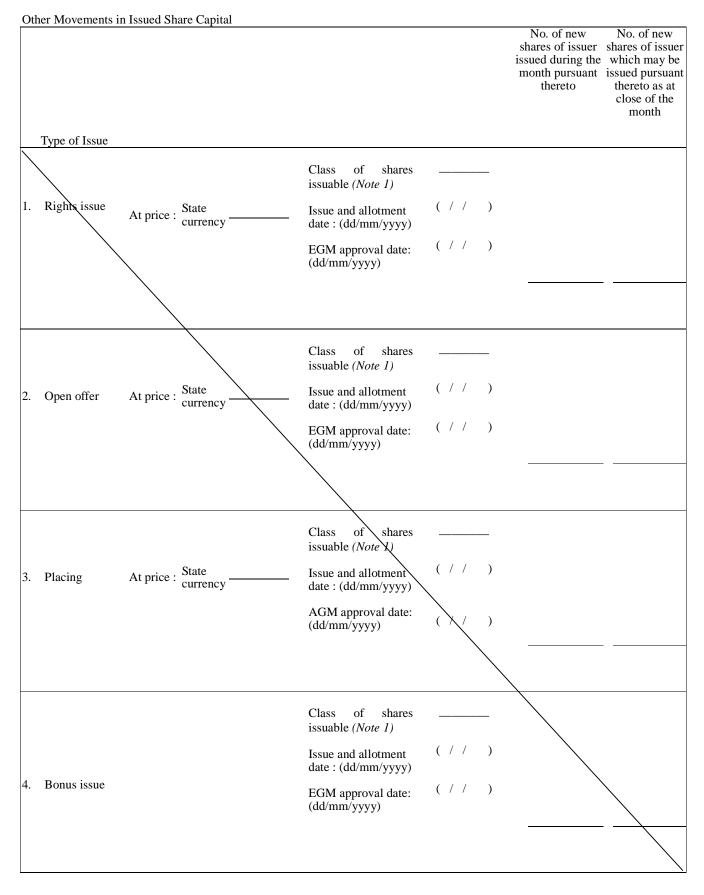
For Main Board and GEM listed issuers

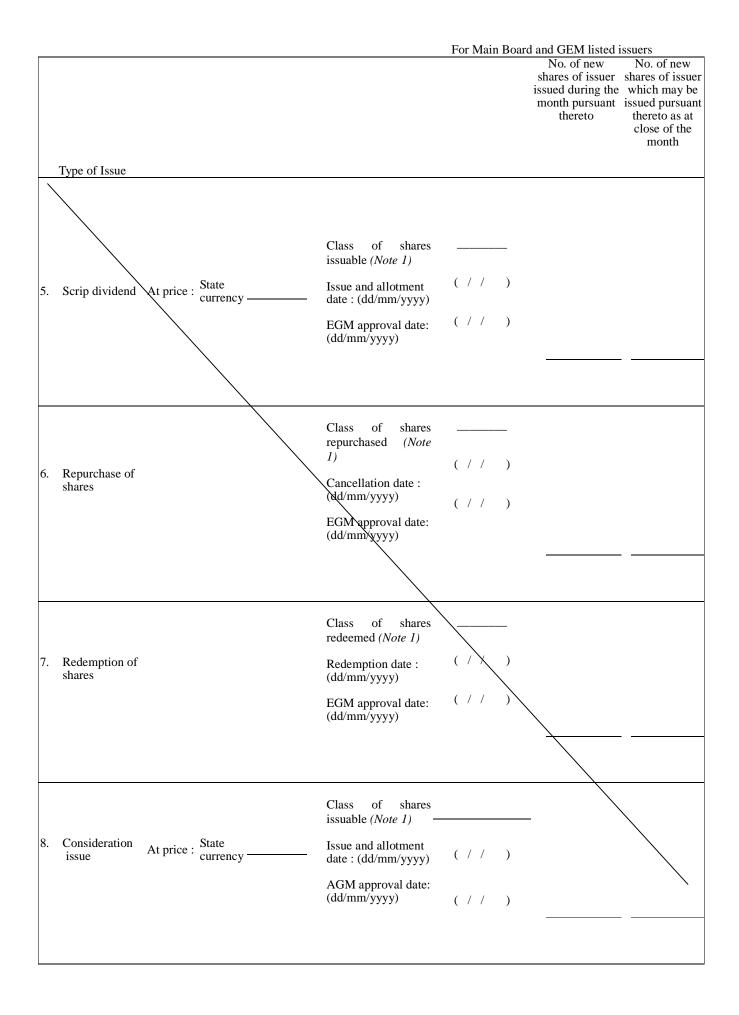
Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant thereto as at pursuant Currency of Amount at close Converted close of the thereto amount of preceding during the Amount at close month Class and description outstanding month month of the month 1. Convertible Notes HKD 160,000,000.00 Nil 160,000,000.00 Nil 64,000,000 Stock code (if listed) Class of shares issuable (Note 1) Ordinary Share Subscription price HK\$2.50 AGM approval date (if applicable) (dd/mm/yyyy) (19/12/2012)2. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / ) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)

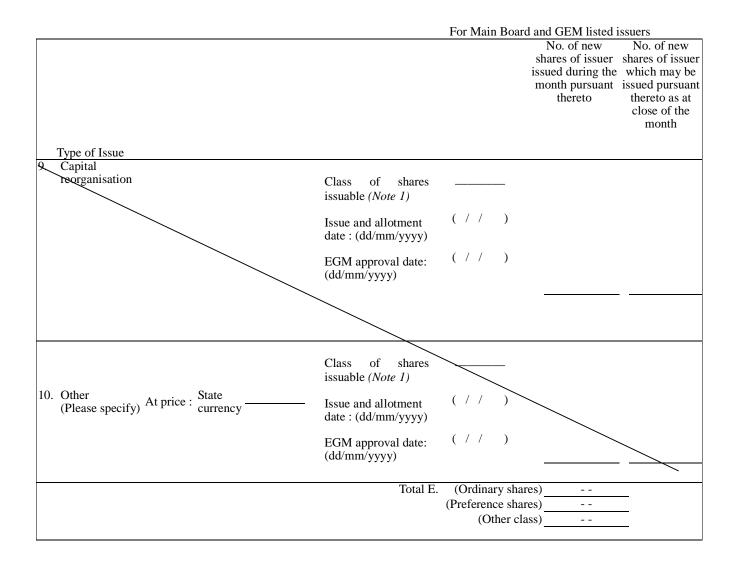
		( / / )	(dd/mm/yyyy)
Nil	Total C. (Ordinary shares)		
	(Preference shares)		
	(Other class)		

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)		







Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued She	are Capital").)

Remarks (if any):

Submitted by:	Tricor Tengis Limited	
540111404 0j.	inteor rengio Eminted	
Title:	Branch Share Registrar	
(Director. Se	cretary or other duly authorised officer)	
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Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*